

EXHIBIT C

**SUMMARY OF MATTERS WITH RESPECT TO
FIFTH INTERIM APPLICATION OF
ANDREWS KURTH LLP
FOR THE PERIOD OF AUGUST 1, 2009 TO NOVEMBER 30, 2009**

Matter Number	Matter Name	Total Hours	Fee Amount	Disbursement Amount
181752	DIP FINANCING/CASH COLLATERAL	0.00	\$1,324.50	\$0.00
181754	EMPLOYMENT OF PROFESSIONALS/FEE APPLICATION	0.00	\$10,168.00	\$1,331.88
181755	LEASES AND CONTRACTS	0.00	\$0.00	\$0.42
181756	PLAN AND DISCLOSURE STATEMENT	0.00	\$174,199.50	\$26,785.37
181757	TAX MATTERS	0.00	\$26,686.00	\$194.02
181761	BUSINESS OPERATIONS	0.00	\$1,273.50	\$0.00
181762	CASE ADMINISTRATION	0.00	\$9,974.00	\$812.56
181763	CLAIMS	0.00	\$0.00	\$387.52
181764	COMMITTEE MATTERS	0.00	\$29,011.50	\$210.96
Total Services				\$252,637.00
Total Disbursements				\$29,722.73
Total Current Services and Disbursements				\$282,359.73